

Community

Music Schools of Toronto

Gift of Publicly Traded Securities to Community Music Schools of Toronto Foundation

To donate publicly traded securities and mutual funds, please follow the procedures below:

- 1.) Instruct your broker to transfer the securities to Community Music Schools of Toronto Foundation brokerage account at: CIBC Investor's Edge (see below for account details)
- 2.) Complete this form and fax to Wholesale Brokerage Operations at 416-351-2851
- 3.) Please send a copy of this form to JANE O'HARE at jane@communitymusic.org

INFORMATION ABOUT YOU (for income tax receipt purposes)

Name

Date

Address

Postal Code

Phone

Email

Broker's Name

Financial Institution

Broker's Phone

Broker's Email

DESCRIPTION OF SECURITIES

Number of Shares/Units

Name of Security

Date of Transfer

Gift to be used for

Kindly note

- When the securities are easily liquidated, your receipt will be based on the closing price of the shares the day they are received in Community Music Schools of Toronto Foundation's brokerage account. If you plan to donate securities that are not easily liquidated or are highly volatile, please contact our Director of Finance, Paul Harding at finance@communitymusic.org beforehand to discuss valuation.
- For privacy reasons, your broker cannot divulge your (client) contact information to us.
- It is the Foundation's policy to liquidate any donated securities as soon as a transfer is made.

SECURITIES TO THE ACCOUNT OF COMMUNITY MUSIC SCHOOLS OF TORONTO FOUNDATION

Receiving institution:

CIBC Investor's Edge

CUID/FINS/DTC number:

CUID: WGDB / FINS: #T079 / DTC: #5030

Account number at receiving institution:

589-97218-14

Full Name of Charity:

Community Music Schools of Toronto Foundation

I understand there is no charge for this transaction

Signature: _____